

Smart MONEYTM Manager

Over-the-Counter Transaction Management

Comprise Technologies' Smart Money Manager is a complete, fully integrated Point of Sale System for circulation related financial transactions specific to a library environment.

It recognizes patron accounts and links with leading ILS software to check, display, and post a fine/fee transaction or other charge. This eliminates dual entry, reduces errors, and produces accurate reports.

Smart Money Manager processes cash, check, or payment card transactions as well as refunds.

Smart Money Manager displays a list of ILS fees, merchandise, rentals, or other charges that can be paid through its easy to use interface. It is a software solution that runs on your existing service desk PCs and compatible point of sale hardware.



Smart Money Manager with *Patron Facing* Smart Terminal



How Smart Money Manager Works:

1. Staff enters or scans a Patron ID
2. Smart Money queries ILS for Account balance
3. User confirms amount due and swipes payment card in Smart Terminal
4. Charge is Authorized or Denied; Smart Money updates ILS in real-time

About Card Holder Data:

1. Cardholder data is transmitted using secure Internet protocols
2. Cardholder PIN *Must* be entered via a PED (PIN Encryption Device)
3. Card Holder Data is processed on the SmartPAY Server
4. Card Holder Data is not stored after processing

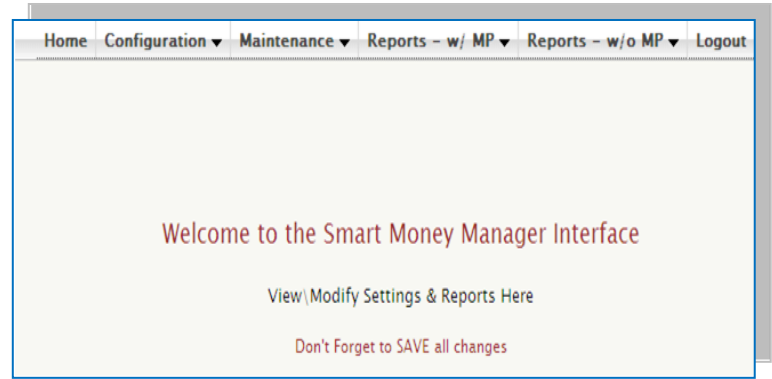
Simplify Payment Processing!

Create Dynamic Merchandise Lists

All you need to do is create a POS merchandise list. Simply go to the admin interface, enter the categories and detail for the items you wish to sell. Instantly, every Smart Money Manager terminal accepts those merchandise sales.

Keep Track of Inventory

You can even use Smart Money Manager to keep track of item inventory. Quantities posted at the admin interface increase the running total; each transaction reduces that total by the corresponding quantity. With Smart Money Manager, you can know at a glance exactly how much merchandise you have on hand.



Smart Money Manager Features Real-Time Reports!

You can rely on Smart Money Manager for audit-quality reporting on cash, sales, and inventory. All reports are date range driven and can be run in summary or detail.

Details by Branch

This screenshot shows a detailed report for Severn Public PCs. The table lists various categories and items with columns for Date/Time, Cash, Check, SAM, Credit, Multi, and Total. It includes sub-totals for Book Sales, Fine, and OVERDUE.

Summary by Branch

This screenshot shows a summary report for Severn Public PCs. It provides a high-level overview of sales and fines, with columns for Cash, Check, SAM, Credit, Multi, and Total. Sub-totals are provided for Book Sales, Fine, and OVERDUE.

Payment Method Details by Branch

This screenshot shows a detailed report of payment methods for Severn Public PCs. The table lists categories and items with columns for Date/Time, Cash, Check, SAM, Credit, Multi, and Total. It includes sub-totals for Book Sales, Fine, and OVERDUE.

Tax By Item, Summary by Branch

This screenshot shows a summary report of tax by item for Severn Public PCs. It includes columns for Item, Tax, Tax2, and Total. Sub-totals are provided for Book Sales, Fine, and OVERDUE.

Smart Money Manager POS – Save Staff Time, Reduces Errors, Reports to Single Database!

Comprise Technologies' Smart Money Manager POS Software enables your staff to select all items including the fines that were imported from the ILS. This eliminates all entry errors and provides for reconciled cash drawers. All Fine Payments are automatically updated to the Patron Account upon payment and financial transaction detail reported to the Comprise Unified Database for easy access by the business office. Access reports module through a web interface for all locations with the ability to sort and retrieve the information you need.

