Comprise Technologies



Comprise Technologies' Smart Money Manager is a complete, fully integrated Point of Sale System for circulation related financial transactions specific to a library environment.

It recognizes patron accounts and links with leading ILS software to check, display, and post a fine/fee transaction or other charge. This eliminates dual entry, reduces errors, and produces accurate reports.

Smart Money Manager processes cash, check, or payment card transactions as well as refunds.

Smart Money Manager displays a list of ILS fees, merchandise, rentals, or other charges that can be paid through its easy to use interface. It is a software solution that runs on your existing service desk PCs and compatible point of sale hardware.

Over-the-Counter
Fransaction Management

Sele	ct Item and Quantity:			⊂ Sho	w User 8	Screen	Card Number:			
	Fines				8	9		Search		
							Name: SAM Balance:			
E					5	6				
							Amount Due:			
	* Friends of the Library Unspecified			1	2	3	Transaction Summary			
1.				0	CLEAR	ENTER	Item	Cost		
					Juchn	- ALIN				
				Quantity:						
					r	Tax Free				
L					r	Tax Free		500		
1150	mca loaned			L		Tax Free	Sub-Total:	\$0.0		
usn #	mca logged	Quantity	Price	L	og Off	Tax Free	Sub-Total: Sales Tax:	\$ 0.0 \$ 0.0 \$ 0.0		
		Quantity	Price	L	.og Off	Tax Free	Sub-Total: Sales Tax: Sales Tax 2:	\$ 0.0 \$ 0.0		
		Quantity	Price		.og Off Dek	nte ALL	Sub-Total: Sales Tax: Sales Tax 2: Total Due:	\$ 0.0 \$ 0.0		
		Quantity	Price		.og Off Dek		Sub-Total: Sales Tax: Sales Tax 2: Total Due: Payment Type + Cash C C	\$0.0 \$0.0 \$0.0		
		Quantity	Price	Delete	.og Off Dek	nte ALL	Sub-Total: Sales Tax: Sales Tax 2: Total Due: Payment Type	\$0.0 \$0.0 \$0.0 So.0		
		Quantity	Price	Delete Pay Al Fines	og Off	nte ALL	Sub-Total: Sales Tax: Sales Tax 2: Total Due: Payment Type Cash CC Credit/Debit COTHER	\$0.0 \$0.0 \$0.0		



Smart Money Manager with Patron Facing Smart Terminal



How Smart Money Manager Works:

- 1. Staff enters or scans a Patron ID
- 2 Smart Money queries ILS for Account balance
- 3. User confirms amount due and swipes payment card in Smart Terminal
- 4. Charge is Authorized or Denied; Smart Money updates ILS in real-time

About Card Holder Data:

- 1. Cardholder data is transmitted using secure Internet protocols
- 2. Cardholder Data *Must* be entered via a PED (PIN Entry Device) 3. Card Holder Data is processed on the SmartPAY Server
- 4. Card Holder Data is not stored after processing



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Simplify Payment Processing!

Comprise

Smart Terminal to the Rescue

Are your patrons continually asking if you accept credit cardsand your library and staff do not want to deal with the hassles that come along with it? Well, look no further because we have the answer to your problems! These hassle-free credit card terminals allow patrons to use Chip Cards, Apple Pay, Google Wallet, etc. without staff involvement! The Smart Terminal works seamlessly with Smart Money Manager to clear fines from your ILS, so your staff does not have to. Next time your patrons ask if you accept credit cards, you can tell them **YES**!



Smart Money Manager Features Real-Time Reports!

You can rely on Smart Money Manager for audit-quality reporting on cash, sales, and inventory. All reports are date range driven and can be run in summary or detail.

Details by Branch



Payment Method Details by Branch

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						Sector No.				
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							-			
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10	-	-	-	540	1.0			net set for		
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- 23					2.2	Contraction of the second				
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	**	**	**		***	INCOME ADDRESS OF				
					**					
		***	***		-			Test test		

Summary by Branch

	11/18 Smart Money Manager Activity II - Summary - Severn Public From 6/1/2015 lot*1 Terminat						
Location Severn Public PCs		Pay	ment Method				
Category Item Patron ID Date/Time	Cash	Check	SAM	Credit	Multi	Total	
Book Sales							
Hardcover Book Total	3.18	0.00	0.00	0.00	0.00	3.18	
Book Sales Total	3.18	0.00	0.00	0.00	0.00	3.18	
OVERDUE Total	33.25	0.00	0.00	0.00	0.00	33.25	
Fine Total	33.25	0.00	0.00	0.00	0.00	33.25	
Severn Public PCs Sub Total	36.43	0.00	0.00	0.00	0.00	36.43	
Multi Pay Breakdown	0.00	0.00	0.00	0.00	0.00		
Severn Public PCs Total	36.43	0.00	0.00	0.00		36.43	

Tax By Item, Summary by Branch

	11/180015 Smart Money Manager Tax By Item - Summary - Severn Public PCs From 01/1015 to 01/2015 Tembar2305						
Location Severn Public PCs							
Category Item Patron ID	Date/Time	Item	Tax	Tax2	Total		
Book Sales							
Hardcover Book Total		3.00	0.18	0.00	3.18		
Book Sales Total		3.00	0.18	0.00	3.18		
Fine							
OVERDUE Total		33.25	0.00	0.00	33.25		
Fine Total		33.25	0.00	0.00	33.25		
Severn Public PCs Total		36.25	0.18	0.00	36.43		

Smart Money Manager – Point of Sale Saves Staff Time, Reduces Errors, Reports to Single Database!

Comprise Technologies' SMM POS software enables your staff to select all items, including the fines that were imported from the ILS. This eliminates all entry errors and provides for reconciled cash drawers. All Fine Payments are automatically updated to the Patron Account upon payment and financial transaction detail reported to the Comprise Unified Database for easy access by the business office. Access reports module through a web interface for all locations with the ability to sort and retrieve the information you need.



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